


1. MARKET DESCRIPTION :

- LEAF - GOOD DEMAND FOR ESTATES AND FAIR FOR REMAINDER. DUST - GOOD DEMAND.
- PRICES FOR ALL SORTS EASED IN LINE WITH QUALITY. HOWEVER, LEVELS ARE RS 10 TO 20 HIGHER WHEN COMPARED TO THE CORRESPONDING SALE OF LAST YEAR.
- BOUGHT LEAF WITNESSED SOME OUTLOTS.
- INTERNAL BUYERS WERE THE MAINSTAY WITH SELECTIVE SUPPORT FROM MAJOR BLENDERS AND EXPORTERS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 15		
	SALE - 15	SALE - 14	+/-	SALE - 15	SALE - 14	+/-	2024-25	2023-24	2022-23
CTC	213.80	237.09	-23.29	189.15	201.25	-12.09	220.35	193.56	247.03
DUST	224.32	247.95	-23.63	189.30	207.40	-18.11	229.98	195.54	256.17
TOTAL	214.57	237.74	-23.17	189.17	201.74	-12.57	221.02	193.73	247.67

3. QUANTITY OFFERED AND SOLD IN SALE - 15 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT% UPTO SALE NO - 15			
				S-15 2023-24	2024-25	2023-24	2022-23
CTC	13.62	9.56	30	39	29	37	32
DUST	0.93	0.76	18	33	24	29	29
TOTAL	14.54	10.31	29	39	29	37	32

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 15/2024-25	209.43	233.31	223.88	198.73	238.29
SALE - 14/2024-25	229.13	266.23	247.93	231.86	249.05
SALE - 15/2023-24	189.10	191.68	191.37	181.51	173.09

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-15/2024-25	71.9	18.6	6.0	3.2	0.4
SOLD - S-15/2024-25	70.6	18.5	7.1	3.5	0.2

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 15		
	SALE - 15	SALE - 14	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.0	2.0	1.3	0.0	3.4
B. % OF TEA SELLING BETWEEN ₹ 375.00-399.99	0.2	0.9	0.4	0.1	5.4
C. % OF TEA SELLING BETWEEN ₹ 350.00-374.99	2.0	10.0	4.3	1.1	10.2
D. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	8.2	13.2	9.5	4.1	8.4
E. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	13.0	14.9	13.5	7.6	8.7
F. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	10.8	6.3	9.6	8.5	6.9
G. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	10.5	5.2	9.0	9.0	5.5
H. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	4.1	2.8	3.8	9.2	3.7
I. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	2.6	2.7	2.6	7.1	6.6
J. % OF TEA SELLING BETWEEN ₹ 150.00-199.99	7.7	7.5	7.6	7.9	26.3
K. % OF TEA SELLING BETWEEN ₹ 125.00-149.99	12.6	15.1	13.3	10.5	12.1
L. % OF TEA SELLING BETWEEN ₹ 100.00-124.99	26.4	18.8	24.3	34.8	1.6
M. % OF TEA SELLING BELOW ₹ 100.00	0.9	0.6	0.8	0.1	1.3

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOL S/17	April 08, 2024	18892	41367	April 08, 2023	40823	108392	-67025
GUW S/18	April 10, 2024	56537	179058	April 12, 2023	77257	208410	-29352
SLG S/17	April 06, 2024	83813	212026	April 06, 2023	71105	293713	-81687

CURRENCY RATES: 1USD = 83.49 INR, 1GBP = 104.09 INR, 1EUR = 88.90 INR (SOURCE : in.reuters.com 12th April 2024)

SILIGURI PRICE RANGE SALE 14 - 15

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	2.4	0.0	6.5
B. % OF TEA SELLING BETWEEN ₹ 390.00-399.99	0.1	0.1	3.7
C. % OF TEA SELLING BETWEEN ₹ 380.00-389.99	0.5	0.2	4.0
D. % OF TEA SELLING BETWEEN ₹ 370.00-379.99	1.0	0.1	6.0
E. % OF TEA SELLING BETWEEN ₹ 360.00-369.99	2.2	1.1	7.5
F. % OF TEA SELLING BETWEEN ₹ 350.00-359.99	5.0	1.0	8.7
G. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	7.0	1.8	6.4
H. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	7.3	4.0	7.7
I. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	8.7	4.7	6.7
J. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	7.0	4.6	5.4
K. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	12.9	7.6	6.4
L. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	6.3	5.8	4.6
M. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	8.5	7.6	5.9
N. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	7.3	6.8	5.1
O. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	7.4	7.3	4.3
P. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	4.8	6.3	2.7
Q. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	3.2	6.7	1.8
R. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	2.0	7.4	0.9
S. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	1.6	7.2	1.0
T. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	0.8	5.0	0.9
U. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	0.5	4.1	0.7
V. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	0.3	3.1	0.5
W. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	0.3	2.0	0.1
X. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	0.4	1.1	0.6
Y. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	0.1	0.9	0.2
Z. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	0.2	0.9	0.5
. % OF TEA SELLING BELOW ₹ 150.00	2.2	2.5	1.3

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.0	0.0	1.4
B. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	0.3	0.1	0.9
C. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	0.5	0.1	1.4
D. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	1.3	0.2	4.7
E. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	1.4	0.3	3.9
F. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	1.1	0.5	4.8
G. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	1.1	0.9	5.1
H. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	2.8	1.2	8.8
I. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	3.0	1.6	8.7
J. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	3.3	2.3	14.8
K. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	4.6	2.0	15.7
L. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	5.9	2.7	13.4
M. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	12.7	9.1	9.3
N. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	26.6	24.3	2.2
O. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	24.9	45.7	1.2
P. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	7.8	8.5	1.0
Q. % OF TEA SELLING BELOW ₹ 100.00	1.7	0.3	2.7